

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Exebridge, Inc.
2. All other names debtor used in the last 8 years fka LeTigre Solutions, Inc.

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 7 6 - 0 5 5 0 7 9 5
4. Debtor's address

Principal place of business <u>201 W. 5th Street</u> <small>Number Street</small> <u>Suite 1100</u> <u>Austin TX 78701</u> <small>City State ZIP Code</small> <u>Travis</u> <small>County</small>	Mailing address, if different from principal place of business <small>Number Street</small> <small>P.O. Box</small> <small>City State ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number Street</small> <small>City State ZIP Code</small>
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5. Debtor's website (URL) www.exebridge.com
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Exebridge, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Exebridge, Inc. Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
MM / DD / YYYY

X /s/ Michael Hieber Michael Hieber
Signature of authorized representative of debtor Printed name
Title President

18. Signature of attorney X /s/ Cleveland R. Burke Date 08/21/2019
Signature of attorney for debtor MM / DD / YYYY

Cleveland R. Burke
Printed name

Waller Lansden Dortch & Davis, LLP
Firm name

100 Congress Avenue, 18th Floor
Number Street

Austin TX 78701
City State ZIP Code

(512) 685-6400 cleveland.burke@wallerlaw.com
Contact phone Email address

24064975 TX
Bar number State

Fill in this information to identify the case

Debtor name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Comerica Bank Account XXXXXX4728 Checking account 4 7 2 8 \$1,270.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,270.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Three (3) computer monitors			
One (1) printer		Comparable Sales	\$400.00
QuickBooks			Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$400.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

- | | | | | |
|--|--------------|--|--|---------------|
| 55.1. 201 W. 5th Street
Suite 1100
Austin, Texas 78701
201 W. 5th Street
Shared workspace | Lease | | | \$0.00 |
| 55.2. Ashford Atrium
14825 St. Mary's Lane, Suite 204
Houston, Texas 77079
Office lease from Mission Equities GP, LLC | Lease | | | \$0.00 |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites Website - www.exebridge.com			Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer List			Unknown
64. Other intangibles, or intellectual property			

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

65. Goodwill**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Debtor **Exebridge, Inc.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,270.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,914.12</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$173,077.77</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$400.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$177,661.89</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$177,661.89</u>

Fill in this information to identify the case:

Debtor name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1

Creditor's name
Sync Financial, LLC

Describe debtor's property that is subject to a lien

\$478,001.20\$174,747.77

Creditor's mailing address
6519 Tremolite Drive

All personal property**Describe the lien**Credit Agreement

Castlerock CO 80108

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known
jschmitt@syncfinancial.com

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred 01/28/2016

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$478,001.20

Debtor Exebridge, Inc. Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Clark Hill Strasburger	Line <u>2.1</u>	_____
Attn: Robert O'Boyle		
720 Brazos Street, Suite 700		
Austin TX 78701		

Fill in this information to identify the case:

Debtor Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address <u>Emilio Caamano</u> <u>3104 Wedgescale Pass</u> <u>Leander</u> <u>TX</u> <u>78641</u> Date or dates debt was incurred <u>03/04/19</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expense reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,413.40</u> <u>\$0.00</u>
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2.2 Priority creditor's name and mailing address <u>Sally Ratcliff</u> <u>1614 Earl of Dunmore</u> <u>Katy</u> <u>TX</u> <u>77449</u> Date or dates debt was incurred <u>7/31/2019</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sales Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,850.89</u> <u>\$6,850.89</u>
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Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Arrow Enterprise Computing Solutions Inc</u> <u>9201 E Dry Creek Rd</u> <u>Centennial</u> <u>CO</u> <u>80112</u> Date or dates debt was incurred <u>7/1/18</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$243,679.71</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>AVT Technology Solutions LLC</u> <u>8700 S. Price Road</u> <u>Tempe</u> <u>AZ</u> <u>85284</u> Date or dates debt was incurred <u>01/28/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$115,282.16</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Barracuda Networks, Inc.</u> <u>Dept. LA 22762</u> <u>Pasadena</u> <u>CA</u> <u>91185-2762</u> Date or dates debt was incurred <u>03/19/19</u> Last 4 digits of account number <u>8</u> <u>6</u> <u>8</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,583.88</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>CenturyLink Communications</u> <u>100 CenturyLink Drive</u> <u>Monroe</u> <u>LA</u> <u>71203</u> Date or dates debt was incurred <u>05/01/19</u> Last 4 digits of account number <u>2</u> <u>6</u> <u>8</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,550.50</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>ConnectWise</u> <u>4110 George Rd., Suite 200</u> <u>Tampa</u> <u>FL</u> <u>33634</u> Date or dates debt was incurred <u>04/19/19</u> Last 4 digits of account number <u>3</u> <u>6</u> <u>3</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,236.70</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Cory Jones</u> <u>3700 Buffalo Speedway, #420</u> <u>Houston</u> <u>TX</u> <u>77098</u> Date or dates debt was incurred <u>05/01/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Settlement agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Craddock Massey, LLP</u> <u>1250 Capital of Texas Hwy. S.</u> <u>Bldg. 1, Suite 420</u> <u>Austin</u> <u>TX</u> <u>78746</u> Date or dates debt was incurred <u>04/24/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,116.40</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>CyberDX</u> <u>991 Discovery Drive</u> <u>Huntsville</u> <u>AL</u> <u>35806-2811</u> Date or dates debt was incurred <u>06/17/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,850.00</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Dominic Romaguera</u> <u>17826 Green Elm Lane</u> <u>Spring TX 77379</u> Date or dates debt was incurred <u>12/13/18</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>EK Lindberg, LLC</u> <u>777 E. Sonterra Blvd. #100</u> <u>San Antonio TX 78258</u> Date or dates debt was incurred <u>3/30/17, 4/26/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$370,273.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Eric Long</u> <u>360 Nueces St. #4211</u> <u>Austin TX 78701</u> Date or dates debt was incurred <u>2/27/17, 3/2/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$249,452.05</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Focus On IT Solutions, Inc.</u> <u>1425 Scarlet Oak Loop</u> <u>Winter Garden FL 34787</u> Date or dates debt was incurred <u>05/21/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,823.42</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Ginger Holdings, LLC</u> <u>360 Nueces St. #4211</u> <u>Austin TX 78701</u> Date or dates debt was incurred <u>11/17/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$65,834.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Hans Lindberg</u> <u>777 E. Sonterra Blvd., Suite 100</u> <u>San Antonio TX 78258</u> Date or dates debt was incurred <u>6/15/17-1/7/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,120,866.27</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Inventive Works, LLC</u> <u>7701 N. Lamar Blvd., Suite 500</u> <u>Austin TX 78752</u> Date or dates debt was incurred <u>05/14/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45,768.12</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Johnston Technical Services</u> <u>5310 S. Cockrell Hill Road</u> <u>Dallas TX 75236</u> Date or dates debt was incurred <u>07/08/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,386.64</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Karla Zuniga</u> <u>3104 Wedgescale Pass</u> <u>Leander</u> TX <u>78641</u> Date or dates debt was incurred <u>05/07/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,362.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>KCR Paul Family Partnership</u> <u>9508 Jollyville Rd.</u> <u>Austin</u> TX <u>78759</u> Date or dates debt was incurred <u>5/22/17, 11/17/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$155,383.01</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Kyle Gauthreaux</u> <u>703 Split Rail Trail</u> <u>Austin</u> TX <u>78746</u> Date or dates debt was incurred <u>03/03/17, 11/17/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$157,574.79</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>McCullough Sudan</u> <u>1001 McKinney St., Suite 140</u> <u>Houston</u> TX <u>77002</u> Date or dates debt was incurred <u>03/07/16</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,025.00</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>MER Paul Family Partnership</u> <u>9508 Jollyville Rd.</u> <u>Austin TX 78759</u> Date or dates debt was incurred <u>05/19/17, 11/17/17</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$155,465.21</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Mission Equities GP, LLC</u> <u>14825 St. Mary's Lane</u> <u>Houston TX 77079</u> Date or dates debt was incurred <u>01/28/2016</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$356,658.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Parsec Group</u> <u>999 18th St., Suite 1725</u> <u>Denver CO 80202</u> Date or dates debt was incurred <u>06/01/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,295.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Principal Life Insurance Company</u> <u>P.O. Box 10372</u> <u>Des Moines IA 50306-0372</u> Date or dates debt was incurred <u>07/18/19</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$542.58</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Quest Software Inc.</u> <u>4 Polaris Way</u> <u>Aliso Viejo</u> <u>CA</u> <u>92656</u> Date or dates debt was incurred <u>03/28/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,502.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Scansource</u> <u>P.O. Box 730987</u> <u>Dallas</u> <u>TX</u> <u>75376-0987</u> Date or dates debt was incurred <u>05/21/19</u> Last 4 digits of account number <u>2</u> <u>4</u> <u>0</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$146,045.36</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Traversa</u> <u>7324 Gaston Ave.</u> <u>Dallas</u> <u>TX</u> <u>75373-1209</u> Date or dates debt was incurred <u>03/04/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,733.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Wireless Training & Solutions, LLC.</u> <u>7800 Miller Dr., Unit B</u> <u>Frederick</u> <u>CO</u> <u>80504</u> Date or dates debt was incurred <u>06/14/19</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,000.00</u>

Debtor Exebridge, Inc.

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Capital Recovery Advisors Attn: Walter Hanson 2400 Augusta Dr., Ste. 212 Houston TX 77057	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.2	Receivables Control Corporation Attn: Tech Data Corporation 7373 Kirkwood Court, Suite 200 Maple Grove MN 55369	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.3	Tech Data P.O. Box 731209 Dallas TX 75376-1209	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor Exebridge, Inc. Case number (if known) _____

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. \$9,264.29

5b. **Total claims from Part 2** 5b. **+** \$4,498,290.89

5c. **Total of Parts 1 and 2** 5c. \$4,507,555.18
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Cloud Computing Services	Amazon Web Services, Inc. P.O. Box 81226
	State the term remaining	Month-to-month	
	List the contract number of any government contract		Seattle WA 98108-1226
2.2	State what the contract or lease is for and the nature of the debtor's interest	Cloud Computing Services	CENTURYLINK P.O. BOX 29040
	State the term remaining	Month-to-month	
	List the contract number of any government contract		PHOENIX AZ 85038
2.3	State what the contract or lease is for and the nature of the debtor's interest	Business Management SaaS	ConnectWise 4110 George Rd., Suite 200
	State the term remaining	Month-to-month	
	List the contract number of any government contract		Tampa FL 33634
2.4	State what the contract or lease is for and the nature of the debtor's interest	Data Storage	Dropbox 333 Brannan St.
	State the term remaining	Month-to-month	
	List the contract number of any government contract		San Francisco CA 94107

Debtor Exebridge, Inc.

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Workshare office lease	<u>Industrious AUS 201 W 5th, LLC</u> <u>201 W. 5th Street</u> <u>11th Floor</u>
	State the term remaining	<u>2 months notice</u>	
	List the contract number of any government contract		<u>Austin TX 78701</u>
2.6	State what the contract or lease is for and the nature of the debtor's interest	Telecom Services	<u>IntelePeer Communications</u> <u>155 Bovet Rd</u>
	State the term remaining	<u>Month-to-month</u>	
	List the contract number of any government contract		<u>San Mateo CA 94402</u>
2.7	State what the contract or lease is for and the nature of the debtor's interest	Software Services	<u>Microsoft Office 365</u> <u>One Microsoft Way</u>
	State the term remaining	<u>Month-to-month</u>	
	List the contract number of any government contract		<u>Redmond WA 98052</u>
2.8	State what the contract or lease is for and the nature of the debtor's interest	Office Lease at Ashford Atrium Contract is in DEFAULT	<u>Mission Equities GP, LLC</u> <u>14825 St. Mary's Lane</u>
	State the term remaining	<u>Approx. 1 year</u>	
	List the contract number of any government contract		<u>Houston TX 77079</u>

Fill in this information to identify the case:

Debtor name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	Check all schedules that apply:
2.1 Kimberly Hieber	2004 East Side Drive Number Street	Sync Financial, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Austin TX 78704 City State ZIP Code		
2.2 Michael Hieber	2004 East Side Drive Number Street	Sync Financial, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Austin TX 78704 City State ZIP Code		

Fill in this information to identify the case:Debtor Name Exebridge, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$177,661.89
1c. Total of all property Copy line 92 from Schedule A/B.....	\$177,661.89

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$478,001.20****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$9,264.29
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$4,498,290.89

4. Total liabilitiesLines 2 + 3a + 3b..... **\$4,985,556.38**

Fill in this information to identify the case and this filing:

Debtor Name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number
(if known) _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
MM / DD / YYYY

X /s/ Michael Hieber
Signature of individual signing on behalf of debtor

Michael Hieber
Printed name
President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Exebridge, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$1,314,059.21

For prior year:

From 01/01/2018 to 12/31/2018
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$8,018,968.87

For the year before that:

From 01/01/2017 to 12/31/2017
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$8,140,060.01

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Angel & Rose Rodriguez</u> Creditor's name <u>19A Laguna St., BRGY Ramon</u> Street <u>Magsaysay, BAGO BANTAY</u> <u>Quezon City</u> <u>MM</u> <u>PHIL</u> City State ZIP Code	<u>6/7/19,</u> <u>7/2/19,</u> <u>7/31/19</u>	<u>\$13,200.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor	Exebridge, Inc.		Case number (if known)		
	Name				

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.2.	Amazon Web Services	6/27/19,	\$12,323.69	Check all that apply
	Creditor's name	8/1/19		<input type="checkbox"/> Secured debt
	P.O. Box 81226			<input type="checkbox"/> Unsecured loan repayments
	Street			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Seattle	WA	98108-1226	
	City	State	ZIP Code	
3.3.	Carahsoft	7/2/19	\$10,131.86	Check all that apply
	Creditor's name			<input type="checkbox"/> Secured debt
	11493 Sunset Hills Rd.			<input type="checkbox"/> Unsecured loan repayments
	Street			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Rendon	VA	20190	
	City	State	ZIP Code	
3.4.	Focus On IT Solutions, Inc.	6/1/19,	\$38,031.32	Check all that apply
	Creditor's name	6/28/19,		<input type="checkbox"/> Secured debt
	1425 Scarlet Oak Loop	7/16/19		<input type="checkbox"/> Unsecured loan repayments
	Street			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Winter Garden	FL	34787	
	City	State	ZIP Code	
3.5.	Industrious AUS 201 W 5th, LLC	6/19/19,	\$7,779.30	Check all that apply
	Creditor's name	7/11/19,		<input type="checkbox"/> Secured debt
	201 W. 5th Street	8/1/19		<input type="checkbox"/> Unsecured loan repayments
	Street			<input type="checkbox"/> Suppliers or vendors
	11th Floor			<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent
	Austin	TX	78701	
	City	State	ZIP Code	
3.6.	Ingram Micro	6/27/19,	\$84,135.25	Check all that apply
	Creditor's name	6/28/19,		<input type="checkbox"/> Secured debt
	1759 Wehrle Dr.	7/8/19,		<input type="checkbox"/> Unsecured loan repayments
	Street	7/16/19		<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Williamsville	NY	14221	
	City	State	ZIP Code	
3.7.	Inventive Works, LLC	5/29/19-	\$108,413.04	Check all that apply
	Creditor's name	7/30/19		<input type="checkbox"/> Secured debt
	7701 N. Lamar Blvd., Suite 500			<input type="checkbox"/> Unsecured loan repayments
	Street			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Austin	TX	78752	
	City	State	ZIP Code	
3.8.	Pax8	6/18/19,	\$6,947.51	Check all that apply
	Creditor's name	7/17/19		<input type="checkbox"/> Secured debt
	6400 S. Fiddlers Green Circle			<input type="checkbox"/> Unsecured loan repayments
	Street			<input checked="" type="checkbox"/> Suppliers or vendors
	Suite 1500			<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
	Greenwood Village	CO	80111	
	City	State	ZIP Code	

Debtor Exebridge, Inc.		Case number (if known) _____	
Name			

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.9. Pyan Creditor's name 12623 Vindon Drive Street	6/19/19, 6/27/19	\$10,000.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Houston TX 77024 City State ZIP Code			
3.10. Sync Financial, LLC Creditor's name 6519 Tremolite Drive Street	6/4/19	\$15,000.00	Check all that apply <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Castlerock CO 80108 City State ZIP Code			
3.11. Texas Comptroller of Public Accounts Creditor's name Revenue Accounting Division - Bankruptcy Street P.O. Box 13528 Capitol Station	6/3/19, 7/19/19, 7/23/19, 8/11/19	\$17,911.53	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Franchise taxes
Austin TX 78711 City State ZIP Code			
3.12. Traversa Creditor's name 7324 Gaston Ave. Street	6/1/19, 6/27/19	\$10,000.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Dallas TX 75373-1209 City State ZIP Code			
3.13. Wireless Training & Solutions, LLC. Creditor's name 7800 Miller Dr., Unit B Street	8/1/19	\$7,400.00	Check all that apply <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Frederick CO 80504 City State ZIP Code			

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Sync Financial, LLC Insider's name 6519 Tremolite Drive Street	8/23/18-5/17/19	\$9,388,604.20	Guaranteed Debt
	Castlerock CO 80108 City State ZIP Code			
	Relationship to debtor Creditor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Sync Financial, LLC Creditor's name 6519 Tremolite Drive Street	A/R - Notice sent to account debtors under Tex. Bus. & Comm. Code § 9.607	7/30/2019	
	Castlerock CO 80108 City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Jones, Cory v. Flint, Derek, et al.	Employment	Harris County District Court Name 201 Caroline Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 201634130		Houston TX 77002 City State ZIP Code	

Debtor	Exebridge, Inc.		Case number (if known)		
	Name				
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.2.	Dominic Romaguera	Promissory Note	Harris County District Court	<input checked="" type="checkbox"/> Pending	
			Name	<input type="checkbox"/> On appeal	
			201 Caroline	<input type="checkbox"/> Concluded	
			Street		
	Case number		Houston	TX	77002
	2018-70915		City	State	ZIP Code
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.3.	Sync Financial, LLC v. Exebridge, Inc.	Contract	Western District of Texas- Austin	<input type="checkbox"/> Pending	
			Name	<input type="checkbox"/> On appeal	
			501 West Fifth Street, Suite 1100	<input checked="" type="checkbox"/> Concluded	
			Street		
	Case number		Austin	TX	78701
	1:19-CV-711-LY		City	State	ZIP Code
	Case title	Nature of case	Court or agency's name and address	Status of case	
7.4.	Sync Financial, LLC v. Exebridge, Inc., et al.	Arbitration - Loan/Credit Agreement	American Arbitration Association	<input checked="" type="checkbox"/> Pending	
			Name	<input type="checkbox"/> On appeal	
			1101 Laurel Oak Road, Suite 100	<input type="checkbox"/> Concluded	
			Street		
	Case number		Voorhees	NJ	08043
	Unknown		City	State	ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Debtor Exebridge, Inc. Case number (if known) _____
 Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Waller Lansden Dortch & Davis LLP</u>		<u>08/08/19;</u> <u>08/12/19</u>	<u>\$16,000.00</u>
Address <u>100 Congress Ave.</u> Street <u>Suite 1800</u> City State ZIP Code <u>Austin TX 78701</u> City State ZIP Code Email or website address <u>www.wallerlaw.com</u> Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>EK Lindberg, LLC, et al.-see description</u>	State DIR Receivable, invoice 80203 dated 02/26/2018, transferred to: EK Lindberg, LLC; MER Paul Family Partnership; KCR Paul Family Partnership; Kyle Gauthreaux; and RPR Paul Family Partnership for \$720,481.00	<u>1/15/2019</u>	<u>\$847,625.89</u>
Address <u>777 E. Sonterra Blvd., Suite 100</u> Street <u>San Antonio TX 78258</u> City State ZIP Code Relationship to debtor <u>Creditors</u>			

Debtor Exebridge, Inc. Case number (if known) _____
Name

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	<u>Waller Lansden Dortch & Davis LLP</u>	<u>Retainer for non-bankruptcy legal services</u>	<u>7/22/19; 8/8/19</u>	<u>\$13,000.00</u>
	Address			
	<u>100 Congress Ave., Suite 1800</u>			
	Street			
	<u>Austin TX 78701</u>			
	City	State	ZIP Code	
	Relationship to debtor			
	<u>Litigation Counsel</u>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	<u>14825 St. Mary's Ln, Suite 204</u>	From <u>8/1/16</u> To <u>11/30/17</u>
	Street	
	<u>Houston TX 77079</u>	
	City State ZIP Code	
	Address	Dates of occupancy
14.2.	<u>201 W 5th St., Suite 1100</u>	From <u>09/01/2017</u> To <u>Present</u>
	Street	
	<u>Austin TX 78701</u>	
	City State ZIP Code	
	Address	Dates of occupancy
14.3.	<u>P.O. Box 79353</u>	From <u>08/2016</u> To <u>01/2018</u>
	Street	
	<u>Houston TX 77279</u>	
	City State ZIP Code	

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
 Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☒ Yes. Fill in below:

Name of plan

Employer Identification number of the plan

John Hancock

EIN: 7 6 - 0 5 5 0 7 9 5

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Debtor **Exebridge, Inc.** Case number (if known) _____
Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Extra Space Storage <small>Name</small>	Michael Hieber Kimberly Hieber	Historical Paper Files	<input type="checkbox"/> No
2631 S. Capital of Texas Hwy. <small>Street</small>	Address		<input checked="" type="checkbox"/> Yes
<hr/>			
Austin <small>City</small>	TX <small>State</small>	78746 <small>ZIP Code</small>	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No
☐ Yes. Provide details below.

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Dates of service

26b.1. **Hans Lindberg**
 Name
777 E. Sonterra Blvd., Suite 100
 Street

From October 2017 To March 2019

San Antonio TX 78258
 City State ZIP Code

Name and address

Dates of service

26b.2. **Michael Hieber**
 Name
2004 East Side Drive
 Street

From 3/21/2019 To Present

Austin TX 78704
 City State ZIP Code

Name and address

Dates of service

26b.3. **Jeanette Rosas**
 Name
16303 Sky Blue Lane
 Street

From 2007 To 11/20/2017

Houston TX 77095
 City State ZIP Code

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Michael Hieber**
 Name
2004 East Side Drive
 Street

Austin TX 78704
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Sync Financial, LLC**
 Name
6519 Tremolite Drive
 Street

Castlerock CO 80108
 City State ZIP Code

Name and address

26d.2. **Ingram Micro**
 Name
1759 Wehrle Dr.
 Street

Williamsville NY 14221
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kimberly Hieber	2004 East Side Drive Austin, TX 78704	CEO, Director and Stockholder	100%
Michael Hieber	2004 East Side Drive Austin, TX 78704	President and Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor **Exebridge, Inc.** Case number (if known) _____
 Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Kimberly Hieber Name 2004 East Side Dr. Street	Salary - \$5,000 / Mo \$64,442.43	8/24/18 - 8/09/19	Salary and expense reimbursements
Austin TX 78704 City State ZIP Code			

Relationship to debtor

CEO, Director, Stockholder

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. Michael Hieber Name 2004 East Side Dr. Street	Salary - \$7,000 / Mo \$120,003.99	8/24/18 - 8/09/19	Salary and expense reimbursements
Austin TX 78704 City State ZIP Code			

Relationship to debtor

President, Director

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Exebridge, Inc. Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2019
MM / DD / YYYY

X /s/ Michael Hieber Printed name Michael Hieber
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re **Exebridge, Inc.**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$16,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$16,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Negotiations with creditors, adversary proceedings, and winding down and termination of corporate existence

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/21/2019

Date

/s/ Cleveland R. Burke

Cleveland R. Burke

Waller Lansden Dortch & Davis, LLP

100 Congress Avenue, 18th Floor

Austin, TX 78701

Phone: (512) 685-6400 / Fax: (512) 685-6417

Bar No. 24064975

/s/ Michael Hieber

Michael Hieber

President

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: **Exebridge, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/21/2019

Signature /s/ Michael Hieber
Michael Hieber
President

Date _____

Signature _____

Amazon Web Services, Inc.
P.O. Box 81226
Seattle, WA 98108-1226

Arrow Enterprise Computing Solutions Inc
9201 E Dry Creek Rd
Centennial, CO 80112

AVT Technology Solutions LLC
8700 S. Price Road
Tempe, AZ 85284

Barracuda Networks, Inc.
Dept. LA 22762
Pasadena, CA 91185-2762

Capital Recovery Advisors
Attn: Walter Hanson
2400 Augusta Dr., Ste. 212
Houston, TX 77057

CENTURYLINK
P.O. BOX 29040
PHOENIX, AZ 85038

CenturyLink Communications
100 CenturyLink Drive
Monroe, LA 71203

Clark Hill Strasburger
Attn: Robert O'Boyle
720 Brazos Street, Suite 700
Austin, TX 78701

ConnectWise
4110 George Rd., Suite 200
Tampa, FL 33634

Cory Jones
3700 Buffalo Speedway, #420
Houston, TX 77098

Craddock Massey, LLP
1250 Capital of Texas Hwy. S.
Bldg. 1, Suite 420
Austin, TX 78746

CyberDX
991 Discovery Drive
Huntsville, AL 35806-2811

Dominic Romaguera
17826 Green Elm Lane
Spring, TX 77379

Dropbox
333 Brannan St.
San Francisco, CA 94107

EK Lindberg, LLC
777 E. Sonterra Blvd. #100
San Antonio, TX 78258

Emilio Caamano
3104 Wedgescale Pass
Leander, TX 78641

Eric Long
360 Nueces St. #4211
Austin, TX 78701

Focus On IT Solutions, Inc.
1425 Scarlet Oak Loop
Winter Garden, FL 34787

Ginger Holdings, LLC
360 Nueces St. #4211
Austin, TX 78701

Hans Lindberg
777 E. Sonterra Blvd., Suite 100
San Antonio, TX 78258

Industrious AUS 201 W 5th, LLC
201 W. 5th Street
11th Floor
Austin, Texas 78701

IntelePeer Communications
155 Bovet Rd
San Mateo, CA 94402

Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 19101-7346

Inventive Works, LLC
7701 N. Lamar Blvd., Suite 500
Austin, TX 78752

Johnston Technical Services
5310 S. Cockrell Hill Road
Dallas, TX 75236

Karla Zuniga
3104 Wedgescale Pass
Leander, TX 78641

KCR Paul Family Partnership
9508 Jollyville Rd.
Austin, TX 78759

Kimberly Hieber
2004 East Side Drive
Austin, TX 78704

Kyle Gauthreaux
703 Split Rail Trail
Austin, TX 78746

McCullough Sudan
1001 McKinney St., Suite 140
Houston, TX 77002

MER Paul Family Partnership
9508 Jollyville Rd.
Austin, TX 78759

Michael Hieber
2004 East Side Drive
Austin, TX 78704

Microsoft Office 365
One Microsoft Way
Redmond, WA 98052

Mission Equities GP, LLC
14825 St. Mary's Lane
Houston, TX 77079

Parsec Group
999 18th St., Suite 1725
Denver, CO 80202

Principal Life Insurance Company
P.O. Box 10372
Des Moines, IA 50306-0372

Quest Software Inc.
4 Polaris Way
Aliso Viejo, CA 92656

Receivables Control Corporation
Attn: Tech Data Corporation
7373 Kirkwood Court, Suite 200
Maple Grove, MN 55369

Sally Ratcliff
1614 Earl of Dunmore
Katy, TX 77449

Scansource
P.O. Box 730987
Dallas, TX 75376-0987

Sync Financial, LLC
6519 Tremolite Drive
Castlerock, CO 80108

Tech Data
P.O. Box 731209
Dallas, TX 75376-1209

Texas Comptroller of Public Accounts
Revenue Accounting Division - Bankruptcy
P.O. Box 13528 Capitol Station
Austin, TX 78711

Traversa
7324 Gaston Ave.
Dallas, TX 75373-1209

Travis County Attorney's Office
Attention: County Attorney
P.O. Box 1748
Austin, TX 78767

Travis County Tax Assessor
Attn: Bruce Elfant
5501 Airport Blvd.
Austin, TX 78751

United States Trustee
903 San Jacinto, Ste. 230
Austin, TX 78701

Wireless Training & Solutions, LLC.
7800 Miller Dr., Unit B
Frederick, CO 80504